

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

DIVISION BENCH – I, CHENNAI

In the Matter of

State Bank of India (Financial Creditor/Applicant)

Versus

M/s Kamachi Industries Limited (Corporate Debtor / Respondent)

In

IBA /883/2019

To,
The Assistant Registrar,
National Company Law Tribunal,
Chennai.

Sir,

Be pleased to direct the office to take on record the Constitution of Committee of Creditors (CoC) with relevant annexure enclosed in the above matter.

Yours Truly,



Vikas Prakash Gupta,
Interim Resolution Professional
In the matter of Kamachi Industries Limited. (Corporate Debtor)
IP Reg.no. IBBI/IPA-001/IP-P00501/2017-18/10889

IBBI Regd Address: C/o Dipti Enterprises, 55, Nehru Putla,
Itwari, Nagpur, Maharashtra - 440002
Email id: vikas.gupta@bngca.in

Chennai Office Address: New No.37/4, Vasantham II, Main
Road, Alwarthiru Nagar Annexe, Chennai, TamilNadu-600087.
Email Id: ip.kamachi@gmail.com, cirp.kamachi@gmail.com

Place: Mumbai

Date: 16th March, 2020

Encl: Report certifying constitution of CoC

Vikas Gupta | Insolvency Professional | IP Reg. no. IBBI/IPA-001/IP-P00501/2017-18/10889

Nagpur Office: C/o Dipti Enterprises, 55, Nehru Pulta, Itwari, Nagpur, Maharashtra - 440002

Email: vikas.gupta@bngca.com

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NATIONAL COMPANY LAW TRIBUNAL
CHENNAI BENCH,
CHENNAI



A company under Corporate Insolvency Resolution Process as per Insolvency & Bankruptcy Code, 2016 by NCLT Order dated 19.02.2020

Ref: KIL- IRPOFFICE/2019-20/09

Date:

To,
The Registrar,
The National Company Law Tribunal (NCLT),
Corporate Bhawan, II Floor,
Beach Rd, Mannady,
George Town, Chennai,
Tamil Nadu-600001

Subject: *Report certifying constitution of Committee of Creditors of Kamachi Industries Limited ('Corporate Debtor').*

Reference: *Order dated 19.02.2020 of Hon'ble NCLT, Division Bench-I, Chennai in the matter of Kamachi Industries Limited ('Corporate Debtor').*

Dear Sir,

In accordance with Section 21(1) of The Insolvency and Bankruptcy Code, 2016 and Regulation 17(1) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Person) Regulations, 2016, I hereby certify that the Committee of Creditors ('CoC') is constituted on the basis of claims received from Financial Creditors pursuant to public announcement dated 27/02/2020.

This composition of CoC may change subsequently in case of receipt of any further claims and on basis of any information/ additional information from the books maintained by the Corporate Debtor.

The Financial Creditors of Kamachi Industries Limited shall constitute the CoC. The first meeting of CoC shall be held within seven (07) days from the date of filing of this report.

On the basis of claims received from the Financial Creditors, the constitution of Members of Committee of Creditors (CoC) is as follows:



Kamachi Industries limited

Corporate Office

ABC Trade Centre, 3rd Floor, (Inside Devi Theatre Complex)
Old No. 50, New No. 39, Anna Salai,

Chennai - 600 002, India. Tel : +91-044-42961100, Fax : +91-044-42961122 Customer Care: 77000 67000

Mail : info@kamachigroup.com | sales@kamachitmt.com
www.kamachitmt.com | www.kamachigroup.com

Manufacturing Unit

Survey No. 86, 115-119, 123,

Pathapalayam Village, Gummidipoondi - 601 201,
Tamil Nadu, INDIA.

Tel : +91-044-27967500, Fax : +91-044-27924614
CIN : U27106TN2003PLCO51727

GST : 33AACCK6172C1ZW



KAMACHI GROUP



A company under Corporate Insolvency Resolution Process as per Insolvency & Bankruptcy Code, 2016 by NCLT Order dated 19.02.2020

Committee of Creditors

Sr. No.	Name of the Financial Creditors	Amount of Claim submitted* (In Rs.)	% of Share of Claim*
1	State Bank of India	5,19,19,67,100.42	34.85%
2	Punjab National Bank	3,95,76,65,419.67	26.57%
3	Andhra Bank	2,44,47,80,280.92	16.41%
4	Bank of India	1,69,02,85,643.94	11.35%
5	Canara Bank	1,25,72,31,058.18	8.44%
6	Union Bank of India	35,41,63,398.62	2.38%
Total		14,89,60,92,901.75	100%

* The claims are under verification and hence are provisional.

For any queries, the Interim Resolution Professional may be approached at the address and e-mail id of the Interim Resolution Professional as registered with the Insolvency and Bankruptcy Board of India (The Board) and may also be approached via email at ip.kamachi@gmail.com, cirp.kamachi@gmail.com

Thanking you,

Yours Truly,

FOR KAMACHI INDUSTRIES LIMITED

VIKAS PRAKASH GUPTA
INTERIM RESOLUTION PROFESSIONAL

IP Registration No. IBBI/IPA-001/IP-P00501/2017-18/10889

(Acting for and on behalf of the Company without any personal liability)

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KAMACHI GROUP