



A company under Corporate Insolvency Resolution Process as per Insolvency & Bankruptcy Code, 2016 by NCLT Order dated 19.02.2020

**PROVISIONAL LIST OF THE PROSPECTIVE RESOLUTION APPLICANTS IN
THE MATTER OF KAMACHI INDUSTRIES LIMITED DATED 17/09/2020**

This is in reference to the Revised Form G published on 28/08/2020 (earlier published on 11/08/2020), in the matter of Kamachi Industries Ltd. wherein the last date of submission of Expression of Interest was 11th September, 2020.

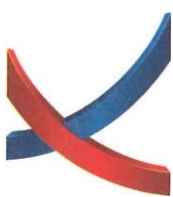
In accordance with Regulation 36A (10) of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016, the Resolution Professional has to provide a provisional list of the Resolution Applicants.

In pursuant to the same, we have received the valid Expression of Interest from the following Prospective Resolution Applicant:

1. Maithan Alloys Limited - Participated in Individual capacity
2. SuryaDev Alloys & Power Pvt. Ltd. - Participated in Individual capacity
3. Orissa Metaliks Private Ltd. (Rashmi Group)- Participated in Individual capacity
4. Global Metcorp Ltd., London & Shakthi Ferro Alloys India Pvt. Ltd. – Participated as Consortium.

Notes:

- The list includes all the Expression of Interests submitted in the matter and is under verification by the Resolution Professional. As per the Form-G, the objections on the



Kamachi Industries limited

Corporate Office

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Manufacturing Unit

Survey No. 86, 115-119, 123,

Pathapalayam Village, Gummidipoondi - 601 201.
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Tel : +91-044-27967500, Fax : +91-044-27924614
CIN : U27106TN2003PLCO51727

GST : 33AACCK6172C1ZW



KAMACHI GROUP



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Prospective Resolution Applicants are invited till 22/09/2020 and the final list of the Prospective Resolution Applicants shall be submitted on 01/10/2020 by the Resolution Professional.

- Above participants are provisionally qualified and are subject to Due-Diligence u/s 29A of Insolvency and Bankruptcy Code, 2016.
- EOI is received from Spring Infradev Ltd. but it didn't qualify as PRA due to non-submission of EMD of Rs. 5 Crores.

Thanking You

Yours faithfully

Sd/-

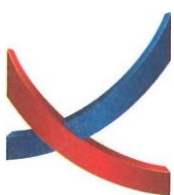
VIKAS PRAKASH GUPTA

Resolution Professional

For Kamachi Industries Limited

IBBI/IPA-001/IP-P00501/2017-18/10889

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