

Form G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| S. No | Particulars | Details |
|-------|-----------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 1 | Name of corporate debtor | Kamachi Industries Ltd. (Formerly Kamachi Sponge & Power Corporate Ltd.) |
| 2 | Date of incorporation of corporate debtor | 08/10/2003 |
| 3 | Authority under which corporate debtor is incorporated / registered | Registrar of Companies (ROC)- Chennai |
| 4 | Corporate identity number / limited liability identification number of corporate debtor | U27106TN2003PLC051727 |
| 5 | Address of the registered office and principal office (if any) of corporate debtor | ABC Trade Centre, Old No. 50 (New no.39), 3rd Floor, Anna Salai, Chennai, Tamil Nadu - 600002 |
| 6 | Insolvency commencement date of the corporate debtor | NCLT order dated 19/02/2020 (Published on NCLT Website on 25/02/2020) |
| 7 | Date of invitation of expression of interest | 11/08/2020 |
| 8 | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at : | Detailed invitation for expression of interest including eligibility along with details of undertaking to be provided by the RA will be made available on request through mail at e-mail ip.kamachi@gmail.com and vikas.gupta@bngca.com |
| 9 | Norms of ineligibility applicable under section 29A are available at : | Kindly refer to the most recent and updated version of Insolvency and Bankruptcy Code 2016 (Code) available at https://www.ibbi.gov.in/ |
| 10 | Last date for receipt of expression of interest | 26/08/2020 |
| 11 | Date of issue of provisional list of prospective resolution applicants | 03/09/2020 |
| 12 | Last date of submission of objection on provisional list | 08/09/2020 |
| 13 | Date of issue of final list of prospective resolution applicants | 17/09/2020 |
| 14 | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants. | 08/09/2020 |
| 15 | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | The request for resolution plan, evaluation matrix and information memorandum shall be provided to eligible prospective resolution applicant(s) after signing the confidentiality undertaking with such applicant(s). Pursuant to the aforesaid the prospective resolution applicant is required to send an email to ip.kamachi@gmail.com & vikas.gupta@bngca.com requesting for data room Request for resolution plan, evaluation matrix and information memorandum |
| 16 | Last date for submission of resolution plans | 09/10/2020 |
| 17 | Manner of submitting resolution plans to resolution professional | By post (should reach the office address mentioned against S. No. 21) and through password protected soft copy emailed to ip.kamachi@gmail.com and vikas.gupta@bngca.com |
| 18 | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 09/11/2020 |
| 19 | Name and registration number of the resolution professional | Name: Vikas Prakash Gupta IP Registration No.: IBB/IPA-001/IP-P00501/2017-2018/10889 |
| 20 | Name, Address and e-mail of the Resolution professional, as registered with the Board | Name: Vikas Prakash Gupta Email ID: vikas.gupta@bngca.com Address: C/o Dipty Enterprises, 55, Nehru Pulta, Itwari, Nagpur, Maharashtra- 440002 |
| 21 | Address and email to be used for correspondence with the resolution professional | Email ID: ip.kamachi@gmail.com Address: Dipty Ranjan Mishra, No. 10/25, Ground Floor, Sowrastra Nagar, 6th Street, Choolaimedu, Chennai- 600094 |
| 22 | Further Details are available at or with | Vikas Prakash Gupta Email Id :- vikas.gupta@bngca.com ip.kamachi@gmail.com |
| 23 | Date of Publication of Form G | 11/08/2020 |

For Kamachi Industries Ltd.

Date : 11.08.2020

Place : Mumbai

Vikas Prakash Gupta
Resolution Professional